

**Name of warrant** VHM/VCSC/M/Au/T/A1  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**  
The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.107/GCN-UBCK dated July 30, 2021 to Viet Capital Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant VHM/VCSC/M/Au/T/A1
2. Code of underlying security:	VHM
3. Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
4. Quantity of warrants registered for offering:	1,000,000
5. Conversion ratio:	5:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia